

2019 MO/KS PRIMA CONFERENCE

IT'S RAINING RISK! HOW TO MEET THE CHALLENGES



WELCOME!

FROM THE MO/KS PRIMA PRESIDENTS

Dear Colleagues,

Welcome to the 2019 MO/KS PRIMA Conference! We encourage you to participate in all of the planned activities in order to optimize your conference experience. We hope this conference allows you the opportunity to learn about recent trends in risk management, including updates regarding ongoing challenges faced currently by public entities.

Please join us Wednesday evening for our opening reception and dinner. This event is a great chance to connect and re-connect in an informal setting. Look for tickets to this event behind your name badge.

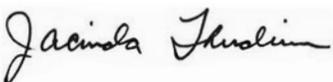
This year's conference offers a multitude of educational sessions. We will begin our conference sessions Thursday morning with Mayor Karen Best of Branson, Missouri, who will discuss the 2018 duck boat tragedy. Breakout sessions are offered three times on Thursday to give you a chance to choose educational opportunities that fit your needs. Friday morning then brings three more sessions.

Because our conference could not continue without the generous support of our sponsors, please seek them out and thank them for helping to make this conference possible. Take time to visit with them in the exhibit hall and during scheduled networking opportunities at the conference to find out what they can offer your entity.

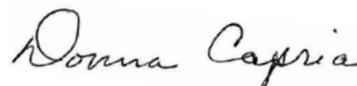
After dinner on your own Thursday evening, please join us for the mingle mixer for another chance to network and have some fun. Look for tickets to this event behind your name badge, and don't forget to bring along the raffle tickets found in your registration packet.

We are certain that you will find this year's conference ideal for networking, learning and re-energizing. Our board members and conference-planning team are here to serve you, so feel free to stop one of us if you have questions. Please let us know your thoughts by completing the conference evaluations. Your suggestions and comments help us offer the best conference possible each year. Enjoy the conference!

Sincerely,



Jacinda Thudium
Missouri Chapter President



Donna Capria
Kansas Chapter President

CONFERENCE AGENDA

WEDNESDAY, APRIL 10

- 11:30 a.m. **Golf outing – The Ridge course**
(Shotgun start at 12:30 p.m.; meet at the clubhouse at 11:30 a.m.)
- 3:00 p.m. **Registration** *(Lobby Atrium)*
- 6:30 p.m. **Opening reception and dinner** *(Marbella)*

THURSDAY, APRIL 11

- 7:30 a.m. **Breakfast buffet** *(Granada)*
- 8:20 a.m. **Opening remarks** *(Granada)*
MO/KS presidents: Jacinda Thudium and Donna Capria
- 8:30 a.m. **Journey Through Tragedy** *(Granada)*
Keynote speaker: Karen Best, City of Branson
Mayor Karen Best will discuss the duck boat tragedy that occurred in 2018. Although the City of Branson was not the lead agency during this crisis, it had systems and resources in place that allowed it to take a lead role in dealing with the tragedy's aftermath. Best will share how her office was able to help the community while dealing with a variety of challenges.
- 10:15 a.m. **Break with sponsors** *(Granada)*
- 10:45 a.m. **A) Risk at Play: Recreational Risk Management** *(Valencia A)*
Speaker: Fred Hicks, Missouri State Parks
Outdoor areas provide the public with different types of recreational opportunities. With the push to encourage outdoor play, professionals must take a new look at what opportunities are being presented. This session will discuss risks associated with outdoor activities, mitigation considerations and new opportunities that stem from risk-management efforts.

B) To UM/UIM or Not To UM/UIM... That Is the Question *(Valencia B)* *Speaker: Jerry Glass, OneBeacon Government Risks*

Do you need uninsured motorist and underinsured motorist coverage in your commercial auto policy? This session will explore what events trigger UM/UIM coverage versus when your workers' compensation policy will be sufficient, along with considerations for how much UM/UIM coverage you need if you decide to purchase it.

12:00 p.m. **Lunch** *(Granada)*

1:15 p.m. **A) Implementing ERM in the Public Sector** *(Valencia A)* *Speaker: Scott Wightman, Arthur J. Gallagher & Co.*

Enterprise risk management (ERM) as a discipline is continuing to grow among all types of organizations. The public sector is especially embracing its concepts to reduce the uncertainty of meeting entitywide missions and objectives. This session will walk through the principles and benefits of ERM and will present a practical, step-by-step implementation plan.

B) Public Entity Risk Managers Speak Out: Seven Key Findings *(Valencia B)* *Speakers: Frank Altieri III and David Weightman, PMA Companies*

This session will reveal results from the recent survey conducted by PRIMA and PMA Companies among PRIMA members. Learn how your public-entity peers are successfully reducing workplace accidents along with their plans for future loss-prevention strategies.

2:15 p.m. **Break – Last chance with sponsors** *(Granada)*

- 2:45 p.m. **Sponsor door prize presentations** (*Granada*)
- 3:00 p.m. **A) First Amendment Claims Based on Social Media** (*Valencia A*)
Speaker: Brad Letterman, Schreimann, Rackers, and Francka, LLC
Section 1983 First Amendment claims based on social-media use are an emerging area of law. This session will discuss potential liability and the steps a government entity can take to avoid incurring a lawsuit with social media use.
- B) Dealing with the Challenges of Today's Aging Workforce** (*Valencia B*)
Speakers: Tina D'Andrea and **Patty Reinecke**, Midwest Employers Casualty
Many Americans will continue to actively participate in the workforce despite reaching retirement age. Keeping employees safe and preventing potential injuries remains a priority as we continue to understand the effects of aging. Knowing the risks and how to manage them will provide an advantage in handling the complicated claims that could occur.
- 4:00 p.m. **Dinner on your own**
- 7:30 p.m. **Mingle mixer** (*Granada*)

FRIDAY, APRIL 12

- 7:30 a.m. **Breakfast buffet** (*Granada A*)
- 8:30 a.m. **Mystical Magic in Managing Claims** (*Granada B*)
Speaker: Dean Coughenour, City of Flagstaff, Arizona
Learn how to maximize your outcomes

through early intervention techniques. This fast-paced and entertaining session will help you resolve claims more quickly with fewer legal fees and better results. What we think we know can change as we move through the investigation process, as can opportunities for resolution. But, a little *mystical magic* at the right moment can make all the difference in the final outcome.

- 9:30 a.m. **Break** (*Granada B*)
- 10:00 a.m. **Our Story from the Injured Worker and Family Perspective** (*Granada B*)
Speakers: Tom and **Stacy Wagstaff**
Tom Wagstaff was working as a police officer for the City of Independence when he was critically injured in the line of duty in 2017. He and his wife, Stacy, will share their story of Tom's injury, his amazing recovery, and how their lives and their perspectives have changed.
- 11:00 a.m. **Settle or Try?** (*Granada B*)
Speaker: Richard Spiers, Claims Consultant
Opportunities to resolve claims in the most efficient and economical way come and go throughout the life of an incident, creating exposure for a public entity. It is not always easy to gain settlement approval from the parties involved. This session will provide tools and tips to help you determine when a claim can be made ready to begin settlement negotiations, along with the value of avoiding the courtroom.
- 12:00 p.m. **Door prize drawing** (*Granada B*)
- 12:30 p.m. **MoPRIMA chapter meeting** (*Granada B*)



SPECIAL THANKS TO OUR CONFERENCE SPONSORS!

PLATINUM



GOLD



SILVER

Advanced Bone & Joint: W. Anthony Frisella, M.D.

Blue Cross and Blue Shield of Kansas City

Carlisle Medical

CBIZ

Charles L. Crane Public Risk Group

CompDME

CorVel Corporation

Evans & Dixon, LLC

Genex Services, LLC

Gini L. Toyne & Associates

Hennessy & Roach, P.C.

Hoffmeister Doherty & Webb, LLC

HOMELINK

McCarthy O'Connor, P.C.

Midwest Employers Casualty

Montgomery & Wulff, Attorneys at Law, LLC

Munich Reinsurance America Inc.

myMatrixx, An Express Scripts Company

OneBeacon Government Risks

Optimal Work Comp Solutions Plus

Orthopedic Associates

Orthopedic Specialists

PEAK Sport and Spine

PMA Companies

Select Physical Therapy

SERVPRO of Olathe/Lenexa

Springer Physical Therapy

Thomas McGee Group

TRIUNE Health Group

Vessell Bridges Murphy Law Offices

CONFERENCE SPEAKERS

Frank Altieri III is the president of PMA Management Corp., a workers' compensation and casualty third-party administrator (TPA). He has 40 years of risk-management and insurance experience with a focus on helping organizations develop and implement high-performing programs. Under his guidance, PMA Management Corp. has become an industry leader.

Karen Best is currently serving her second term as Branson's mayor. Her background includes 20 years in education as a teacher and principal, three years in special events and publicity, one year in hotel management, and several years of retail experience. She is the co-founding member of The Best Team at Keller Williams Tri-Lakes where she has sold both residential and commercial real estate.

Dean Coughenour is the risk manager for the City of Flagstaff, Arizona. He directs Flagstaff's risk-management department by managing a comprehensive risk and safety program that includes reducing risk factors, grass-root integration of the risk-management decision matrix, safety, insurance, litigation management and much more. He has nearly 30 years of experience in proactive risk management.

Tina D'Andrea has more than 20 years of experience in workers' compensation case management. Her current role as a medical management consultant for Midwest Employers Casualty provides a different perspective on identifying high-risk claims and developing effective ways to return injured employees to work.

Jerry Glass is a risk control field consultant for OneBeacon Government Risks. A safety professional with more than 25 years of experience in both the private sector and the insurance industry, he has extensive risk-control experience in all lines of coverage and in a multitude of different commercial operations.

Fred Hicks is a 34-year claims and risk-management professional. He has worked for State Farm, Volvo and the Missouri Department of Natural Resources. He is currently the risk manager for Missouri State Parks.

Brad Letterman has been a civil attorney for 15 years. He primarily handles private-insurance defense, public-entity defense, civil-rights defense, insurance coverage and insurance-coverage litigation.

Patty Reinecke has more than 24 years in workers' compensation case management. In her current role as a senior medical management consultant for Midwest Employers Casualty, she gives a unique health care perspective in identifying high-risk claims and reducing workers' compensation costs.

Richard Spiers started in the insurance industry in 1980 and began working as a claim executive in the reinsurance and excess marketplace in 1985. He was with Genesis Management and Insurance Services (a subsidiary of General Reinsurance) for more than 20 years. He has extensive experience in handling the wide array of claims faced by public entities, K-12 school districts and the higher-education sector. He has been developing and presenting industry-related training sessions to a variety of groups for more than 20 years.

Tom Wagstaff worked as a police officer for 17 years, including 15 years for the City of Independence. **Stacy Wagstaff** has been a teacher in the Raytown School District for 13 years. They have been married for almost 21 years and have two sons, Jordan and Alex.

David Weightman is a risk control manager for PMA Companies. He manages risk-control services for an array of public-entity clients including schools, municipalities, counties, cities and joint insurance funds. During his 30-year career, he has managed and delivered safety and risk-control services for both traditional insurance and self-insured clients.

Scott Wightman is Arthur J. Gallagher & Co.'s Missouri public sector practice leader and managing director of its national enterprise risk management (ERM) practice. He has been helping clients implement ERM since 2011. In 2014, he became a faculty member for PRIMA's ERM training course, through which he has instructed over 400 risk-management professionals.

OFFICERS AND COMMITTEE MEMBERS

2018-19 MO/KS PRIMA OFFICERS AND DIRECTORS

Kansas

Donna Capria, President
 Bill Cauveren, Vice President
 Holly Ray, Treasurer
 Jo Ann Nowatzke, Secretary
 Sid Cumberland, Past President
 Liz Maisberger-Clark, Director
 Dave Wimberly, Director
 Kelly Kolker, Webmaster

Missouri

Jacinda Thudium, President
 Cheryl Tinsley, Past President
 Rebecca Lane Shavers, Past President
 Grayson Imhoff, Vice President
 JoAnne Flowers, Secretary
 Sarah Perry, Treasurer
 Cindy Leigh, Member at Large
 David Manthe, Member at Large
 Gail Strobe, Member at Large
 Bob Smither, Member at Large
 Paul Roderick, Webmaster

2019 CONFERENCE PLANNING COMMITTEE

Diane Anderson
 Donna Capria
 Bill Cauveren
 Sid Cumberland
 JoAnne Flowers
 Grayson Imhoff
 Emma Lee

Cindy Leigh
 Liz Maisberger-Clark
 David Manthe
 Jo Ann Nowatzke
 Sarah Perry
 Holly Ray

Rebecca Lane Shavers
 Bob Smither
 Gail Strobe
 Jacinda Thudium
 Cheryl Tinsley
 Dave Wimberly

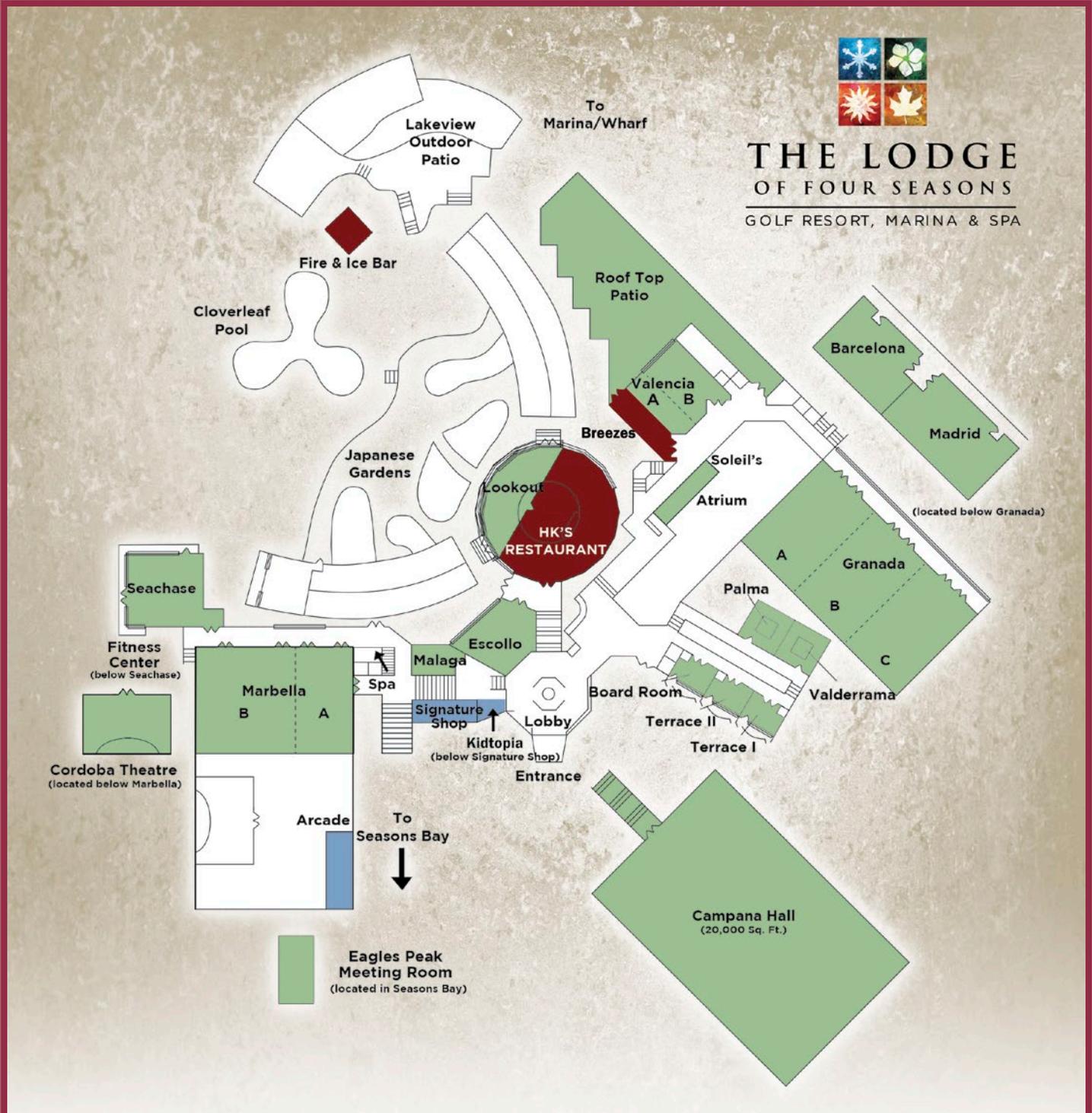
SAVE THE DATE — APRIL 15-17, 2020



2020 MO/KS PRIMA CONFERENCE

THE LODGE OF FOUR SEASONS

FACILITY LAYOUT



FOR MORE INFORMATION ABOUT MO/KS PRIMA, PLEASE VISIT
WWW.MOPRIMA.ORG AND WWW.KANSASPRIMA.ORG.